

2018 Value of IT Certification Survey:

Results & Key Findings

CONFIDENTIAL & PROPRIETARY Copyright © 2019 Pearson Education, Inc. or its affiliates. All rights reserved.

The survey targeted candidates who earned a certification from Q4 2017 through Q3 2018.



responses from 138 countries

32

certification programs participated:

Arcitura Education BCS Check Point Cisco Systems Citrix Systems CIW CompTIA Dell EMC

Ericsson ESRI ETEC F5 Facebook GIAC Hitachi IT

EC-Council

HPE IBM (ISC)2 Kintone Linux Professional Institute Microsoft NetApp Oracle Palo Alto Networks

PCI Security Standards Council Pegasystems Qlik Software Certifications (QAI) Symantec Unity VMware



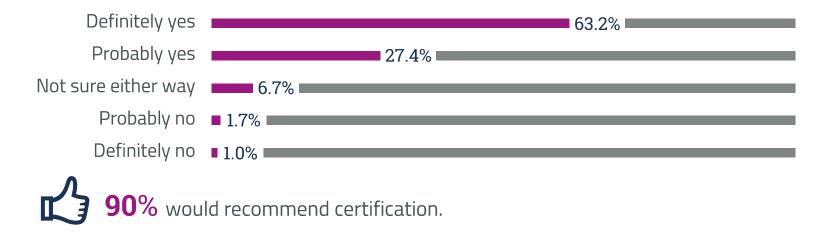


Key findings: Reasons for becoming certified





Would you recommend certification to a friend or colleague looking to begin or advance their career in a technology-related field?



What was your driving force for earning a certification?





What were your specific personal reasons for becoming certified?

#1	*2	#3	#4	*5	*6	#7	#8
Improve professional profile or standing (33%)	Increase knowledge of a certain technology or technical area (33%)	Increase chances of getting a salary/wage increase (23%)	Increase chances of finding employment within chosen field (18%)	Increase chances of getting a job promotion (15%)	Gain entrance into chosen field (13%)	To recertify (8%)	Just wanted the challenge (5%)



74% indicated that they 'completely' or 'mostly' accomplished their personal objectives for becoming certified.





Key findings: Benefits from certification

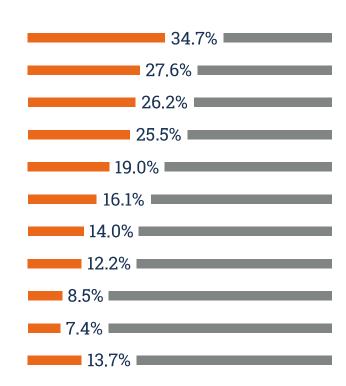


Candidates reported the following benefits from becoming certified:





Extrinsic (tangible) benefits



Salary/wage increase Increased responsibilities (task quantity or importance) Job promotion Higher marks on performance review New job

Entrance into chosen field (did not work in field previously) Increased number of job interviews

More instances of being appointed project lead or point person

Special award/accolade for a job well done

None

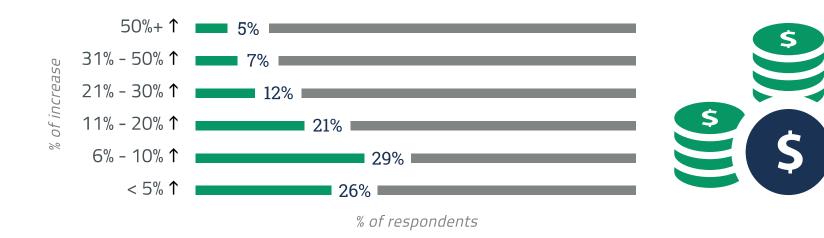
N/A – hasn't had certification long enough yet



65% reported realizing the first benefit within 3-4 months!



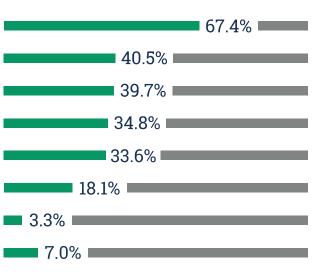
Salary/wage increase due to earning certification





Intrinsic (personal) benefits

Greater self-confidence in abilities Increased job satisfaction Increased credibility among co-workers Greater excitement and optimism toward career Greater drive and determination to succeed A sense of community with other credentialed professionals in the field None

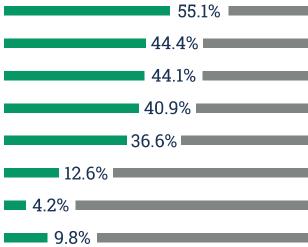




Practical (on-the-job) benefits

Knowledge has been transferrable to real work situations Higher quality output/more effective solutions provided Increased personal productivity and task efficiency Easier time troubleshooting problems Increased self-reliance/less dependency on others Easier time meeting assignment/project deadlines None

N/A – hasn't had certification long enough for benefits to be realized





Key findings: Certification and training



Respondents who agreed that certification is better than training alone stated that certification...



"Gives me more professional credibility with those I interact with on the job" **88%** "Provides greater motivation for me to keep my skills up to date"



"Is more effective at preventing or reducing gaps in my learning"



89% "Makes me more valuable to my employer"

84% "Helps me better see how different concepts are connected within a larger subject domain"



Comparing enrichment activities for the top 10 IT providers

	Certifications	Training	Self-study	
Technology association/provider	% of respondents (rank)			
Cisco	32.8% (1)	27.4% (1)	29.5% (1)	
CompTIA	25.6% (2)	22.3% (3)	23.4% (3)	
Microsoft	25.6% (3)	20.6% (2)	19.3% 2)	
VMware	13.7% (4)	13.2% (4)	12.3% (4)	
Oracle	10.8% (5)	9.6% (5)	9.4% (5)	
(ISC) ²	6.5% (6)	5.4% (7)	5.0% (7)	
AWS	6.1% (7)	5.6% (6)	6.4% (6)	
ITIL	5.8% (8)	5.1% (8)	2.9% (8)	
IBM	5.2% (9)	4.8% (9)	4.3% (9)	
LPI	4.9% (10)	4.1% (10)	4.4% (10)	



Specialty area of most recent certification exam

(20.9%) • Security (18.7%) • Networking & Wireless (9.5%) • Cloud (6.3%) • Virtualization (5.3%) • Servers (4.4%) • Database Admin. & Dev. (4.4%) • Application (Software) Dev. (3.9%) • Operating Systems (2.9%) • Help Desk (2.9%) • Storage (2.8%) • Analytics, Big Data, & Data WHS (1.8%) • Web Development (1.7%) • CRM & ERP **Enterprise Architecture** (1.6%) • Project Management, Agile, & Scrum (1.6%) • (1.5%) • Other (1.3%) • Business Skills

(1.2%) • Middleware (1.1%) • Business Apps. & Desktop Prod. (1.1%) • Collab., Telephony, & Video/Web Conf.



Who paid for your most recent certification exam?

53.5%

31.5%

5.0%

3.7%

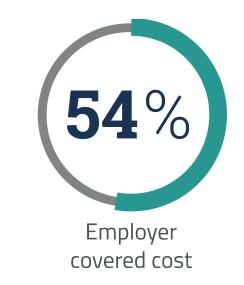
2.8%

1.8%

1.4%

.3%

Employer
Self (person taking test)
School/college/university
Government program
No charge
Other
Declined to answer
Did not know

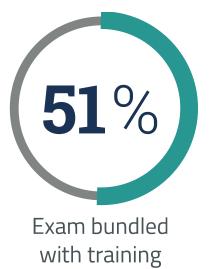




Did you purchase your exam separately or bundled with training?

Exam and training bundled together57Exam voucher sold separately48

51.3% 48.7%





If you paid for your exam, where did you purchase the voucher?

Website used to schedule exam	28.6%
Training course provider	26.6%
mindhub.com	15.1%
Other	11.3%
e-Commerce site of program sponsor	8.8%
Amazon	4.4%
Did not know	2.8%
Employer	2.2%



Respondents purchased via place of exam registration or training provider



Key findings: Training methods and learning materials



Who paid for your most recent instructor-led training (ILT) course?

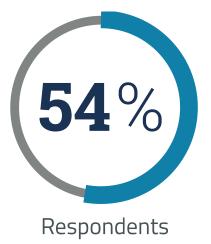
Employer	57.7%
Self (person taking test)	25.3%
School/college/university	5.8%
Government program	4.3%
No charge	3.6%
Other	1.5%
Declined to answer	1.4%
Did not know	.4%





If you paid for your ILT course, where did you purchase it?

Training course provider	40.3%
Other	17.6%
Website used to schedule exam	13.2%
mindhub.com	8.4%
Amazon	6.7%
e-Commerce site of program sponsor	5.6%
Employer	4.6%
Did not know	3.6%



purchased via training provider or place of exam registration



Where was your ILT course delivered?

Place of employment/work Commercial training center School/college/university Government-run facility Other 48.5% 31.4% 13.4% 5.3% 1.1%



Pearson VUE

Learning materials used during previous 12 months

Instructor-led training, used with...



1. Practice tests	46.6%
2. Instructor-developed text content	38.8%
3. Practice lab/work simulation tool	38.5%
4. Interactive media (online or software)	37.2%
5. Instructional videos	36.7%
6. Published textbook – digital format	34.9%
7. Published textbook – print format	28.2%
8. Work-based learning/cooperative education	18.3%
9. Other	1.2%



Learning materials used during previous 12 months

Self-directed study, used with...

1. Practice tests	43.9%
2. Published textbook – digital format	30.5%
3. Practice lab/work simulation tool	28.9%
4. Published textbook – print format	27.6%
5. Web content from technology provider	27.1%
(e.g., Microsoft, Cisco, CompTIA)	
6. Online videos	26.9%
7. Fee-based online learning portal	26.4%
(e.g., Lynda.com, Udemy, Pluralsight)	
8. Other website (third party)	15.5%
9. Massive Open Online Course (MOOC)	8.0%
10. Other	1.5%





Key findings: Future ambitions

What enrichment activities will you focus on in the next 12 months?

	Certifications	Training	Self-study
Specialty areas	% of respondents (rank)		
Cloud	18.1% (3)	9.7% (1)	20.7% (1)
Security	21.4% (1)	8.5% (2)	15.3% (2)
Networking & Wireless	18.8% (2)	6.7% (5)	14.4% (4)
Virtualization	11.7% (4)	8.0% (3)	15.2% (3)
Servers	10.9% (5)	6.6% (6)	12.9% (9)
Operating Systems	8.6% (6)	5.7% (13)	13.6% (5)
Analytics, Big Data, & Data Warehouse	5.5% (11)	6.5% (7)	13.2% (7)
Storage	7.7% (7)	6.0% (9)	11.2% (12)
Application (Software) Development	5.6% (10)	5.7% (14)	13.4% (6)
Database Admin. & Dev.	6.1% (8)	6.0% (11)	11.1% (13)

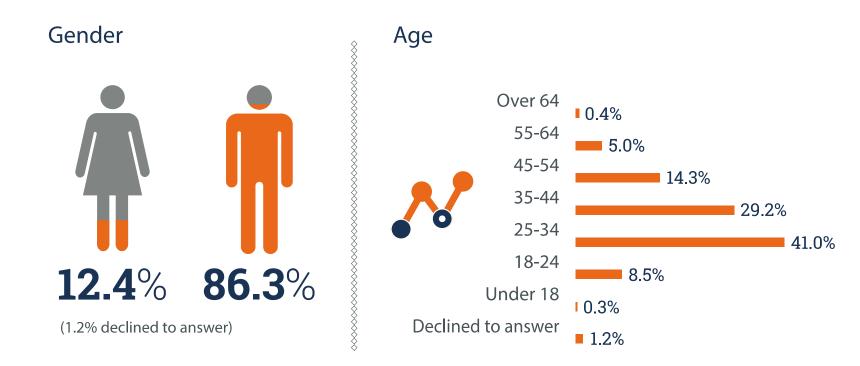




Demographics



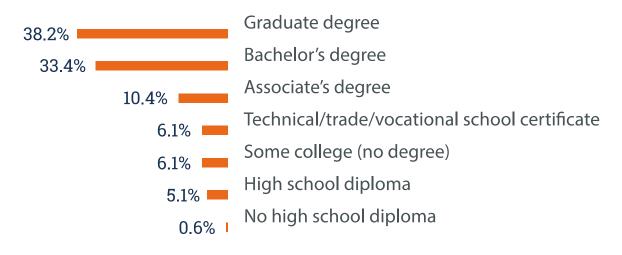
Demographics of respondents





Demographics

Education level

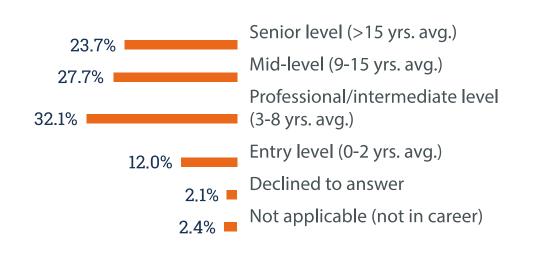






Demographics

Career level

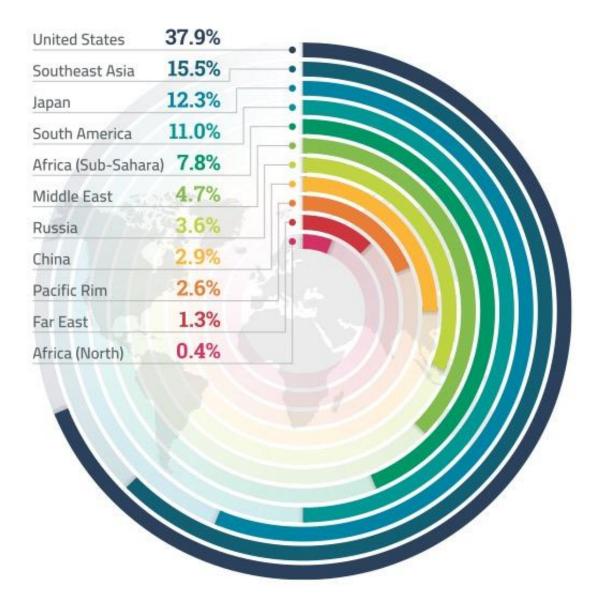


Median number of certifications earned (all time)





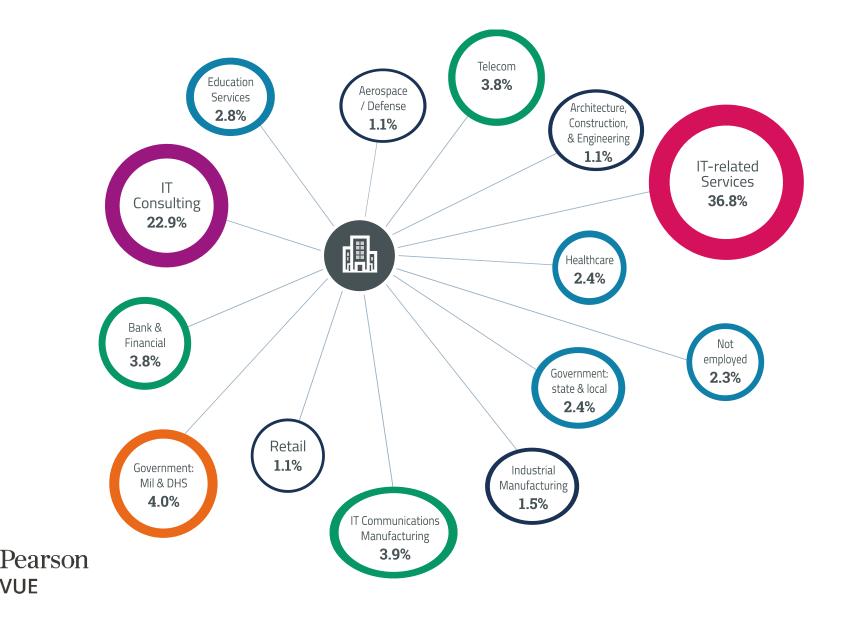
World regions of respondents





Industries represented

VUE



Employer size in terms of headcount

